

DATA HUB

TRADE STATISTICS

Exports from east Asia to Latin America down 15% in first quarter, writes MDS Transmodal

P04

DATA HUB

LOAD FACTORS

Sluggish start to the peak season sees Asianorth Europe carriers respond by limiting supply, reports Linton Nightingale

P08

DATA HUB

WORLD FLEET UPDATE

With the Panama Canal expansion celebrations barely over, old panamax tonnage is struggling to find employment and ending up on the beaches, writes James Baker

P10

DATA HUB

TRADE ROUTES

Fewer but larger ships ply the key east-west trade as lines seek to rationalise supply, writes James Baker

P13

DATA HUB

FREIGHT RATE MONTHLY

Asia-Europe rates continue downward trajectory; but transpacific rates are firmly on the road to recovery, reports Linton Nightingale

P15

DATA HUB

CHARTER RATES

Long summer ahead for charter shipowners, but for larger tonnage providers it could be easier to bear, writes Linton Nightingale

P17

BETWEEN THE LINES

2M TO BECOME THREE

SeaIntel chief executive Alan Murphy examines and analyses the main industry drivers and developments of the past month

P19

VIEW FROM THE BRIDGE

NEVER WASTE A GOOD CRISIS

As Port of Antwerp chief executive Eddy Bruyninckx prepares to retire after 25 years as head of the port authority, James Baker talks to him about how the port has managed to power ahead at a time when the rest of the sector is retrenching

P24



P28

Just o

Panar

ever

that s

Jame

PS DIS

Singa ventu chang

PO

TOC large indu unce also repo

P39

BI

INFRASTRUCTURE

TRADING PLACES

Just over a century after it opened, the Panama Canal has undertaken the largest ever upgrade to its infrastructure in a move that stands to reshape world trade, writes lames Baker

P28

nes

PORTS

PSA SEEKS TO TAP DISRUPTORS

Singapore's terminal operator joins venture capital crowd on the hunt for game changers, writes Katherine Espina

P35

PORTS

BIG SHIPS, BIG PROBLEMS

TOC Europe discusses how the influx of ultra large containerships is impacting the whole industry and is leading to an increasingly uncertain future not just for the carriers but also the ports and terminals of this world, reports Linton Nightingale

P39

CARRIERS

NOT ALL PLAIN SAILING

Seafarers are feeling the pinch of box shipping's financial plight and have had to up their game to ensure the container fleet runs to its optimum. Linton Nightingale talks to the crew of the *Ebba Maersk* about how this external factor is impacting life at sea

GUEST COLUMN

CHANGING CHINA

China's slowdown is not all bad for container shipping, writes James Frew

P46

P42

GUEST COLUMN

THE SHRINKING CASE FOR BIGGER SHIPS

Are increasing ship sizes taking the industry in the right direction, asks Trevor Heaver

P47

REGULATION

FACE-SAVING END OF THE PRICE SIGNALLING CASE

Markus Schöner looks at the repercussions as the European Commission accepts commitments of container lines over price signalling

P48

FINANCE

STACKING BOXES

Alastair Hill reports on the new container leasing giant being established

P49

BOX WORLD BRIEFING

NEWS ROUND-UP

Expansion of 2M caps another extraordinary month for box trades

P52

Hapag-Lloyd and UASC sign merger deal

P53

Brussels probes aid to Belgian and French ports

P54

Maersk shake-up puts Skou in charge of group and line

P55

Capital Product says HMM rate cut deal 'relatively favourable'

P56

WE KEEP

MOVING YOU



customerservice@portofantwerp.com

www.portofantwerp.com/en/supplychainperspectiv

6000

